

### SIARAN PERS

## PT Aneka Gas Industri Tbk ("AGII") mengumumkan kinerja keuangan semester pertama2017

JAKARTA, 31 Juli 2017 – PT Aneka Gas Industri, Tbk. ("AGII" atau "Perseroan") telah mengumumkan laporan keuangan interim enam bulan yang berakhir pada tanggal 30 Juni 2017.

### Ikhtisar Keuangan dan Indikator Operasional

AGII berhasil mencatatkan pendapatan bersih untuk enam bulan yang berakhir pada tanggal 30 Juni 2017 yang mengalami peningkatan sebesar Rp 52 miliar atau sebesar 6,4% menjadi sebesar Rp 867 miliar dari sebesar Rp 815 miliar pada semester pertama 2016. Kontribusi pertumbuhan penjualan di semester pertama tahun 2017 mayoritas ditopang oleh sektor medis, infrastruktur serta barang konsumsi berkisar 16% dibandingkan dengan periode yang sama pada 2016. Selain itu, jumlah filling station baru pada semester pertama tahun 2017 adalah sebanyak 6 unit.

Dengan tumbuhnya penjualan secara signifikan, maka Perseroan membukukan perbaikan terhadap rasio profitabilitas yaitu pada marjin laba kotor, EBITDA, EBIT dan laba bersih tahun berjalan masing-masing menjadi 46%, 33%, 20%, dan 5%.

Rasio Interest-bearing Debts/Equities, dan Net Debts/Equities serta Interest-bearing Debt to Operating EBITDA dan Net Interest-bearing Debt to Operating EBITDA mengalami perbaikan masing-masing menjadi 1 x, dan 0,81x serta 4,57x dan 3,76x.

# Mengenai PT Aneka Gas Industri Tbk:

PT Aneka Gas Industri Tbk ("AGII"), adalah perusahaan gas industri terbesar di Indonesia dan bergerak pada empat lini bisnis: 1) produksi gas industri, 2) perdagangan gas industri, 3) perdagangan peralatan gas industry dan 4) instalasi peralatan gas industri.

### PRESS RELEASE

## PT Aneka Gas Industri Tbk ("AGII") announces its first half 2017 financial performance

**JAKARTA**, **July 31**, **2017** – PT Aneka Gas Industri, Tbk. ("AGII") has released its interim financial statements for the six months ended on June 30, 2017.

## **Financial Highlights and Operational Indicators**

AGII generated higher net revenue for the six months ended on June 30, 2017 of Rp 52 billion or around 6,4% to Rp 867 billion from Rp 815 billion in the first half of 2016. The sales growth contribution in the first half of 2017 was mostly attributed to the medical, infrastructure as well as the consumer goods sector, which accounted for around 16 % compared to the same period in 2016. In addition to this, 6 new filling stations were launched in the first half of 2017.

As a result of the significant sales growth, the Company registered improved profitability ratios, namely in terms of its gross profit margin, EBITDA margin, EBIT margin and net profit margin for the year, which was respectively at 46%, 33%, 20%, and 5%.

The Interest-bearing Debts/Equities ratio and Net Debts/Equities ratio as well as the Interest-bearing Debt to Operating EBITDA and Net Interest-bearing Debt to Operating EBITDA improved respectively to 1 x, and 0.81x as well as 4.57x and 3.76 x.

### **About PT Aneka Gas Industri Tbk:**

PT Aneka Gas Industri Tbk ("AGII"), is the largest industrial gas company in Indonesia and is engaged in four business lines, namely: 1) industrial gas production, 2) industrial gas trading, 3) industrial gas equipment trading and 4) industrial gas equipment installation.



AGII adalah perusahaan yang sahamnya tercatat di Bursa Efek Indonesia (BEI) dan dimiliki oleh Grup Samator.

AGII is publicly listed on the Indonesian Stock Exchange (IDX) and is majority owned by the Samator Group.

Per 30 Juli 2017, AGII memiliki 44 pabrik gas industri dan 86 *filling stations* tersebar pada 23 provinsi di Indonesia.

As of July 30, 2017, AGII had 44 industrial gas plants and 86 filling stations in 23 provinces across Indonesia.

Untuk informasi lebih lanjut, silahkan hubungi: For more information, please contact:

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### **Forward-Looking Statements**

Certain statements in this release are or may be forward-looking statements. These statements typically contain words such as "will", "expects" and "anticipates" and words of similar import. By their nature, forward looking statements involve a number of risks and uncertainties that could cause actual events or results to differ materially from those described in this release. Factors that could cause actual results to differ include, but are not limited to. economic, social and political conditions in Indonesia; the state of the property industry in Indonesia; prevailing market conditions; increases in regulatory burdens in Indonesia, including environmental regulations and compliance costs; fluctuations in foreign currency exchange rates; interest rate trends, cost of capital and capital availability; the anticipated demand and selling prices for our developments and related capital expenditures and investments; the cost of construction; availability of real estate property; competition from other companies and venues; shifts in customer demands; changes in operation expenses, including employee wages, benefits and training, governmental and public policy changes; our ability to be and remain competitive; our financial condition, business strategy as well as the plans and remediation. Should one or more of these uncertainties or risks, among others, materialize, actual results may vary materially from those estimated, anticipated or projected. Specifically, but without limitation, capital costs could increase, projects could be delayed and anticipated improvements in production, capacity or performance might not be fully realized. Although we believe that the expectations of our management as reflected by such forward-looking statements are reasonable based on information currently available to us, no assurances can be given that such expectations will prove to have been correct. You should not unduly rely on such statements. In any event, these statements speak only as of the date hereof, and we undertake no obligation to update or revise any of them, whether as a result of new information, future events or otherwise.